



STOCK GIFT INSTRUCTIONS

A gift of stock is one of the most advantageous ways you can make a gift to the Virginia Center for Inclusive Communities. It's simple and offers many benefits:

- You can donate appreciated stocks, bonds, or mutual funds
- The total value of the stock upon transfer is tax-deductible
- There is no obligation to pay capital gains taxes on the appreciation

Questions? Please contact Angelica Yankauskas, Executive Vice President, at ayankauskas@inclusiveVA.org or 804-515-7950.

To make your gift of stock, follow these steps:

Step 1: Complete the Transfer. Instruct the institution where the stocks are held to transfer the shares to Virginia Center for Inclusive Communities at Raymond James using the following codes:

DTC Number: 0725
Account Number: 381Y8256
Account Name: Virginia Center for Inclusive Communities
VCIC EIN/TIN: 20-3188273

If you or your broker have any technical inquiries regarding the transfer, please contact Mark Tomko at Raymond James | Towne Wealth Management at Mark.Tomko@RaymondJames.com or 804-967-2136.

Step 2: Notify VCIC of the Gift. Your stock donation will transfer to VCIC's account with no accompanying information about you, the donor. To ensure that we can identify your gift and send you a tax receipt, you will need to give us the gift details – including the name of the stock, the number of shares, and the date of transfer.

Please notify VCIC of your donation in one of the following ways:

1. Share gift details with Angelica at ayankauskas@inclusiveVA.org or 804-515-7950 **OR**
2. Share gift details by filling out our [Stock Gifts Notification Form](#)